Results for Q2 2026

Public Joint Stock Company

PJSC Fix Price - the leading variety value retailer in Russia

8,077 (+8.9% y-o-y)
total number of stores

165
net openings

~2,000 SKU
in 20 product categories

up to 110
new products every week

92% Fix Price's share in the variety value retail market in Russia

FIXR ticker

~34.6 mln
number of loyalty programme members [1]

>x2
higher average ticket of loyalty cardholders

3.7% LFL sales

Revenue
RUB **82.2** bn

Net profit
RUB **2.6** bn

Gross margin
33.7%

Net debt/EBITDA (IAS 17)
0.3x

12.2% EBITDA margin (IFRS 16)

46.9% CCR [2]

Product categories' structure

% of retail sales

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Non-food	42.9%
Food	31.5%
Household chemicals and hygiene	25.6%

Key events

8 May 2026
The General Meeting of Shareholders resolved to pay **dividends** on the ordinary shares of PJSC Fix Price [3]

RUB 11 bn or RUB 0.11 per share

98% of IFRS net profit for 2025

Fix Price and T-Bank launch an **investor loyalty programme**:

- shareholders meeting the 35,000-share threshold to receive an Investor Card with the highest level of benefits
- customers may obtain a share package by meeting specified purchase volume criteria

Launch of the **second stage of the share buyback programme** conducted by the subsidiary Best Price LLC:

- from 1 June 2026 up to 12 months
- up to 1% of the share capital (1 bn shares)

1 Here and hereinafter, loyalty programme data is calculated for Fix Price stores operating in Russia
2 Cash Conversion Ratio is calculated as (EBITDA (IAS 17) – Capital Expenditures) / EBITDA (IAS 17)
3 Due to the specifics of intra-group profit allocation, the materials for the EGM set that the source of these dividend payments was the Company's net profit for the first quarter of 2026, as part of retained earnings available for distribution. The profit of PJSC Fix Price for 2025 would not be distributed and no dividends would be paid

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